

NOTICE OF MEETING
OLIVE/GRAESER TRANSPORTATION DEVELOPMENT DISTRICT
BOARD OF DIRECTORS

Notice is hereby given that the board of directors of the Olive/Graeser Transportation Development District (the "District") will conduct a meeting on Thursday, May 5, 2011, at the Creve Coeur Government Center, 300 North New Ballas Road, Creve Coeur, Missouri 63141, at 4:00 p.m.. This meeting will be open to the public.

The tentative agenda for this meeting includes:

- 1) Opening and call to order
- 2) Roll call
- 3) Motion to amend/approve agenda
- 4) Public comments
- 5) Review and approval of minutes of the 01-13-11 Board of Directors meeting
- 6) Old business
 - a) Status update: Construction of project
 - b) Sales tax collection report
 - c) Discussion Items Raised by City Advisory Director Mel Klearman
 - i) Formal celebration of the alignment and traffic lights;
 - ii) Possibility of a consortium of Olive Blvd. banks' buy bond issue; and
 - iii) Question of holding a commercial property and retail business owners meeting to discuss increasing sales tax revenues.
- 7) New business
 - a) Acceptance of resignation of Natalie N. McIntosh as Assistant Secretary and appointment of new Assistant Secretary
 - b) Resolution No. 11-003: approval of certificate number 3 of reimbursable costs
 - c) Resolution No. 11-004: appointment of officers and agents of the OGTDD
 - d) Resolution No. 11-005: approval of audit proposal submitted by Hochschild, Bloom & Company LLP, Certified Public Accountants
 - e) Resolution No. 11-006: approval of TDD budget for the 2011 fiscal year
 - f) Resolution No. 11-007: approval of financial advisory agreement with WM Financial Strategies
 - g) Action item: Approval of new request for sales tax reports
 - h) Review and approval of invoices for legal fees: Jenkins & Kling, P.C. (December 2010-March 2011 time)
 - i) Discussion of budget increase and implications
 - j) Discussion of budget for construction loan costs/interest/inspections and note issuance
 - k) Schedule of future board meetings
- 8) Adjournment

NOTE: Pursuant to section 610.022 of the Revised Statutes of Missouri, as amended ("RSMo"), the board of directors of the District could vote to close the public meeting and hold a closed meeting to discuss matters relating to litigation, legal actions, communications between the District and its attorney, or other matters as permitted by section 610.021, RSMo or other provisions of chapter 610, RSMo.

This notice was submitted to the City of Creve Coeur on May 3, 2011, for posting at the City. Persons wishing to attend the meeting, including those with disabilities, may contact the District's legal counsel, Stephen L. Kling, Jr., Esq., at Jenkins & Kling, P.C., 150 N. Meramec Ave., Suite 400, St. Louis, Missouri 63105, (314) 721-2525, for more information.